

**ANSWERS FOR REVIEW QUIZ
TIC GENERAL OVERVIEW, TIC GENERAL INSTRUCTIONS,
AND TIC COMMON REPORTING ELEMENTS**

For TIC reporting purposes are the following statements true or false? Please indicate your answer by writing True (T) or False (F) on the line next to the statement.

1. _____ TIC data should be reported in millions of U.S. dollars and foreign currency units.

False (F)

- Data should be reported in millions of U.S. dollars.
- Foreign currency units should be converted to U.S. dollars using the spot rate as of the report as-of date.

2. _____ For TIC B Forms and TIC Form S, all amounts are to be reported gross using settlement date accounting.

True (T)

- Settlement date accounting should be used for both TIC B Forms and TIC Form S.
- Data for TIC B Forms should be reported gross, in millions of U.S. dollars at face value.
- Data for TIC Form S should be reported gross, in millions of U.S. dollars at cost (including commissions and taxes).

3. _____ Positions of long-term securities outstanding at month-end are reportable on TIC Form S.

False (F)

All settled transactions (purchases and sales) in L.T. securities by foreigners during a month should be reported on Form S.

4. _____ For April 2003, May 2003, and June 2003, a TIC Form S reporter exceeded the \$50M exemption level. For July 2003, this reporter fell below the \$50M exemption level for both total purchases and sales. This reporter must continue to file Form S until the December 2004 report cycle.

True (T)

Once the exemption level is exceeded a reporter should continue to submit the TIC Form S for the remainder of the calendar year and the following year regardless of the levels of transactions.

5. _____ For February 2003, a reporter filed a TIC BC for \$75M of outstanding claims but by March 2003 outstanding claims totaled \$45M and no country is \$25M. The reporter is not required to report.

False (F)

Once the exemption level for a TIC B form/part is exceeded the reporter should continue to submit the form/part for the remainder of the calendar year.

6. _____ Bank Holding companies (BHCs) and Financial Holding companies (FHCs) should file consolidated data including all entities in their organization when reporting TIC B and S forms.

False (F)

BHCs and FHCs should consolidate their own reportable claims/liabilities (TIC B Forms) and their security transactions with foreigners (TIC Form S) and those of their U.S. resident subsidiaries excluding banking subsidiaries, securities brokers and dealers, and insurance entities.

7. _____ Securities brokers/dealers should file consolidated data including their non-banking entities.

True (T)

Securities brokers/dealers should consolidate the data of their U.S. non-banking subsidiaries and securities broker/dealer entities. Trusts and Special Purpose Entities (SPEs) for which the reporter is the trustee or primary beneficiary should also be included in their consolidated data.

8. _____ A note issued in Dec. 2001 that will mature on Dec. 2, 2003 should be reported as short-term.

False (F)

Short-term is defined as an original maturity of one year or less. This note has an original maturity of over one year and should continue to be reported as long-term. Time remaining to maturity should not be used in determining if an instrument is short-term or long-term.

9. _____ A 5-year note issued by GMAC Canada should be classified as a foreign security.

True (T)

Securities issued by subsidiaries, branches and other affiliates of U.S. entities located outside the United States should be considered foreign securities.

10. _____ A 15-year note issued by Toyota Motor Credit USA should be classified as a foreign security.

False (F)

Securities issued by subsidiaries, branches and other affiliates of foreign entities located within the United States should be considered domestic securities.

11. _____ A Canadian dollar-denominated loan to Chateau Designs, Switzerland, should be reported opposite Switzerland.

True (T)

The reportable claim is on a foreign counterparty located in Switzerland. The currency of denomination does not determine the location of the counterparty.

12. _____ A banking office of a Swiss bank located in Puerto Rico should be classified as a Foreign Bank.

False (F)

This banking office is located in a commonwealth of the United States. The country of the parent bank does not determine the classification.

13. _____ The International Bank for Reconstruction and Development (IBRD) located in Washington, D.C., should be considered a foreign entity.

True (T)

The IBRD is a foreign entity (an international organization). International organizations whether located in the U.S. or elsewhere should be classified as foreign. Reportable data should be reported opposite the classification of International (row 7290-7).

14. _____ Bank Lundy Paris, New York Branch, is classified as a U.S. resident bank.

True (T)

Branches, subsidiaries, and affiliates of foreign entities located within the United States should be classified as a U.S. resident.

15. _____ A foreign central bank should be classified as a Foreign Official institution.

True (T)

Banks, corporations, or other agencies (including Development Banks and institutions that are majority owned by central governments) that are fiscal agents of national governments are classified as Foreign Official Institutions.

16. _____ Charge-offs should be deducted from reportable claims on the TIC BC.

True (T)

Charge-offs should be deducted from reportable claims on the TIC BC (row 9999-6). In addition, they should be totaled and reported on TIC BC, Assets Written Off This Reporting Period (row 8200-9) only in the initial reporting period of the charge-off. A separate statement listing the country(s), column(s), and amount(s) should be provided.

17. _____ A New York bank with a Paris head office should report positions with a French insurance company owned by their parent bank in "Own Foreign Offices" column.

False (F)

Depository institutions should exclude from "Own Foreign Offices" positions with affiliated banks and non-banking offices of their parent. These reportable positions are to be reported in "All Other Foreigners" or "Foreign Banks" columns as appropriate.

18. _____ If you exceed \$50M in outstanding liabilities at calendar quarter-end you must file the TIC BQ-3.

False (F)

The TIC BQ-3 is required if total reported data on BL-1, Columns 1-6 and BQ-2, Part 1, Columns 1 & 2, is at least \$4B.

19. _____ TIC reports must be retained for 1 year from the date of submission.

False (F)

TIC reports must be retained for 3 years from the date of submission.

You are the manger of Bank Lundy, NY Branch. As such, you are responsible for the filing of the TIC Banking reports. The head office for Bank Lundy, NY Branch, is located in Paris, France.

The NY Branch acts as custodian for assets of its customers and is the U.S. sub-custodian for the head office. In addition, the Branch uses Reliable Bank, NY, as a custodian. Bank Lundy, NY Branch, is a participant of Depository Trust Clearing Company (DTCC).

The balances are outstanding as of the last business day of June and are short-term (S.T.) unless otherwise specified. The amounts are in millions of U.S. dollars.

Please indicate which report(s), what column(s) and opposite which country(s) or International and Regional organization(s) the following balances should be reported.

It is assumed that all Grand Total columns and rows would be completed, therefore it is not necessary to indicate Grand Total columns in your responses.

Responses to the workshops should be directed only to the report series covered in that specific workshop.

Own Claims and Liabilities Workshop Answers

(TIC BC, BC (SA), BL-1, BL-1 (SA), BQ-2, and BQ-3)

1. Bank Lundy, NY Branch, entered into a resale agreement with Trusty Securities, Germany, whereby the Branch received \$150M, 5-year U.S. Treasury notes as collateral against payment of \$144M.

Bank Lundy, NY Branch, should file:

Report	Cntry Code/Cntry Name	Column	Amount To Be Reported
BC	1100-2 - Germany	5	\$144M
BC	<u>"Of Which" Items</u> 1100-2 - Germany	9	\$144M
The amount lent, not the value of the collateral is reported.			

2. Bank Lundy, NY Branch, granted loans to:
 - ▶ The Ministry of Finance and Receiver General of Canada (a Foreign Official Institution) in the amount of \$95M,
 - ▶ The Paris head office in the amount of \$45M
 - ▶ The Rose Jewelry Co., Puerto Rico, in the amount of \$50M

Bank Lundy, NY Branch, should file:

Report	Cntry Code/Cntry Name	Column	Amount To Be Reported
BC	2999-8 Canada	3	\$95M
BC	1080-4 France	3	\$45M
BC	<u>"Of Which" Items</u> 2999-8 Canada	7	\$95M
	1080-4 France	8	\$45M
The \$50M loan to Puerto Rico is not reportable. Puerto Rico is a commonwealth of the United States.			

3. Bank Lundy, NY Branch, purchased participations in loans granted by the Export-Import Bank, Washington, D.C., to a private firm in Australia for \$75M and a private clothing manufacturer in Barbados for \$80M.

Bank Lundy, NY Branch, should file:

Report	Cntry Code/Cntry Name	Column	Amount To Be Reported
BC	6008-9 Australia	5	\$75M
BC	3359-6 Other Caribbean	5	\$80M
BC (SA)	3015-5 Barbados	5	\$80M

4. Bank Lundy, NY Branch, has an outstanding loan of \$65M that has been granted to a private manufacturing firm in Panama. This is the fourth month that no interest on the loan has been paid and the loan was placed on non-accrual basis status. The unpaid interest amounts to \$4M (\$1M per month).

Bank Lundy, NY Branch, should file:

Report	Cntry Code/Cntry Name	Column	Amount To Be Reported
BC	3188-7 Panama	5	\$69M
Interest placed on non-accrual status is reportable.			

5. Bank Lundy, IBF, received \$60M of 30-year Republic of Peru discount bonds in exchange for \$80M of loans, it had granted to the Peruvian government.

Bank Lundy, NY Branch, should file:

Report	Cntry Code/Cntry Name	Column	Amount To Be Reported
BC	3220-4 Peru	3	\$0
BC	8200-9 Assets Written Off This Reporting Period	3	\$20M
A separate statement identifying the country, column, and amount of the write-off should be submitted.			

6. A government agency in Paris, France (a Foreign Official institution), is overdrawn by \$98M on it's demand account at Bank Lundy, NY Branch.

Bank Lundy, NY Branch, should file:

Report	Cntry Code/Cntry Name	Column	Amount To Be Reported
BC	1080-4 France	3	\$98M
BC	<u>"Of Which" Items</u> 1080-4 France	7	\$98M

7. A bank in Germany opened a \$55M non-interest bearing deposit with Bank Lundy, NY Branch.

Bank Lundy, NY Branch, should file:

Report	Cntry Code/Cntry Name	Column	Amount To Be Reported
BL-1	1100-2 Germany	3	\$55M
BL-1	"Of Which" Items 8130-2 Total Non-Interest Bearing Liabilities	3	\$55M
BQ-3	8030-6 Non-interest Paying Items Without A Fixed Maturity...	1	\$55M

8. A bank in Switzerland opened a \$75M overnight deposit with Bank Lundy, IBF.

Bank Lundy, NY Branch, should file:

Report	Cntry Code/Cntry Name	Column	Amount To Be Reported
BL-1	1268-8 Switzerland	3	\$75M
BL-1	"Of Which" Items 8300-3 Total IBF Liabilities	3	\$75M
BQ-3	8051-9 Other, 90 Days or Less	1	\$75M

9. Bank Lundy, NY Branch, borrowed \$75M from Reliable Bank, Switzerland. The loan is serviced by Reliable Bank, NY.

Bank Lundy, NY Branch, should file:

Not reportable by Bank Lundy, NY Branch.			
Reliable Bank, NY, acting as loan servicer for the loan to a U.S. resident should report the U.S. resident's loan liability to a foreigner on BL-2 (U.S. dollar-denominated) or BQ-2, Part 2 (if foreign currency-denominated).			

10. On June 15th, Bank Lundy, NY Branch, issued a \$72M, 1-year non-negotiable security to Lundy Security Corp., Egypt (subsidiary of Bank Lundy, Paris).

Bank Lundy, NY Branch, should file:

Report	Cntry Code/Cntry Name	Column	Amount To Be Reported
BL-1	5700-2 Egypt	6	\$72M
BQ-3	8054-3 Over 270 Days to 1 Year	2	\$72M
Depository institutions should <u>exclude</u> liabilities due to offices of affiliated banks and non-banking subsidiaries of the reporter's parent from the "Of Which" Own Foreign Offices column even though these liabilities are reportable in Columns 3 through 6.			

11. Bank Lundy, NY Branch, issued:

- ▶ \$300M negotiable CDs to Bank of Niagara, Canada
- ▶ \$250M S.T. negotiable securities denominated in euros to Newton Company, Canada

Bank Lundy, NY Branch, should file:

Not reportable by Bank Lundy, NY Branch.
These transactions should be reported by the U.S. custodian on the BL-2 (if U.S. dollar-denominated) or BQ-2 (if foreign currency-denominated).
Note: Only "Own Liabilities" included on BL-1 & BQ-2, Part 1, are reported on BQ-3.

12. Bank Lundy, NY Branch, entered into a repurchase agreement under a continuing contract with the Central Bank of the Bahamas. The Branch sold U.S. Treasury notes to the Central Bank of the Bahamas against payment of \$200M.

Bank Lundy, NY Branch, should file:

Report	Cntry Code/Cntry Name	Column	Amount To Be Reported
BL-1	3531-9 Bahamas	2 & 9	\$200M
BL-1	"Of Which" Items 8400-7 Repurchase Agreements	2	\$200M
BQ-3	8040-3 Other Items Without a Fixed Maturity...	2	\$200M

13. On the last business day of June, Canadian Inc., Canada, opened a \$90M, 2-year Yen-denominated time deposit at Bank Lundy, NY Branch.

Bank Lundy, NY Branch, should file:

Report	Cntry Code/Cntry Name	Column	Amount To Be Reported
BQ-2	2999-8 Canada	1	\$90M
BQ-2	"Of Which" Items 8500-4 Denominated in Yen	1	\$90M
BQ-3	8055-1 Over 1 Year to 2 Years	1	\$90M

14. Bank Lundy, NY Branch, purchased \$15M Yen-denominated Japanese Treasury bills that are being held by Bank Lundy, Hong Kong.

Bank Lundy, NY Branch, should file:

Report	Cntry Code/Cntry Name	Column	Amount To Be Reported
BQ-2	4260-9 Japan	4	\$15M
BQ-2	<u>"Of Which" Items</u>		
	8500-4 Denominated in Yen	4	\$15M
	8120-5 Short-Term Negotiable Securities	4	\$15M
The claim is reportable opposite the direct obligor, not opposite the location of the custodian.			

Customers' Claims and Liabilities Workshop Answers

(TIC BL-2, BQ-1, and BQ-2)

CUSTOMERS' CLAIMS

1. Bank Lundy, NY Branch, purchases a \$72M negotiable CD issued by Reliable Bank, Cayman Islands, which you have entrusted to Reliable Bank, NY, for safekeeping.

Bank Lundy, NY Branch, should file:

Not reportable by Bank Lundy, NY Branch.			
However, Reliable Bank, NY, as your custodian, is responsible to report domestic customers' claims on foreigners held in custody.			
Report	Cntry Code/Cntry Name	Column	Amount To Be Reported
BQ-1	3613-7 Cayman Islands	2	\$72M
BQ-1	8163-9 Claims of U.S. Banks Banks	2	\$72M

2. Bank Lundy, NY Branch, transferred \$150M on its books from the account of Dini Bank, New York, into an account, in the form of a borrowing at Bank Lundy, Bahamas, under a pre-arranged "sweep" arrangement.

Bank Lundy, NY Branch, should file:

Report	Cntry Code/Cntry Name	Column	Amount To Be Reported
BQ-1	3531-9 Bahamas	4	\$150M
BQ-1	<u>"Of Which" Items</u> 8163-9 Claims of U.S. Banks	4	\$150M
Funds swept into <u>deposit accounts</u> are reportable in Column 1.			

3. Bank Lundy, NY Branch, manages the safekeeping of \$350M U.S. dollar-denominated commercial paper issued by Danish Bakery of Denmark held at DTCC for ABC Company of Florida.

Bank Lundy, NY Branch, should file:

Report	Cntry Code/Cntry Name	Column	Amount To Be Reported
BQ-1	1050-3 Denmark	3	\$350M
BQ-1	<u>"Of Which" Items</u> 8161-2 Commercial Paper	3	\$350M

4. Bank Lundy, NY Branch, manages the safekeeping of 6-month, \$20M equivalent Sterling-denominated notes issued by Volkswagen USA and guaranteed by Volkswagen, Germany, for San Juan Hotel, Puerto Rico.

Bank Lundy, NY Branch, should file:

Not reportable.
Domestic-to-domestic. Neither the country of currency nor the country of the guarantor has any bearing on the reportability. The country of the obligor is the determining factor.

5. Bank Lundy, NY Branch, manages the safekeeping of \$100M equivalent Swiss franc-denominated negotiable CDs issued by Chesterfield Bank, Switzerland, for Singleton Inc., Florida.

Bank Lundy, NY Branch, should file:

Report	Cntry Code/Cntry Name	Column	Amount To Be Reported
BQ-2	1268-8 Switzerland	6	\$100M
BQ-2	"Of Which" Items		
	8110-8 Negotiable CDs	6	\$100M

CUSTOMERS' LIABILITIES

6. Bank Lundy, NY Branch, executed a \$50M Sterling equivalent acceptance payable to Rolls Royce, Canada, by U.S. importers.

Bank Lundy, NY Branch, should file:

Report	Cntry Code/Cntry Name	Column	Amount To Be Reported
BQ-2, Part 2	9980-5 Total for All Foreign Countries & Int'l. & Regional Orgs.	3	\$50M

7. Bank Lundy, NY Branch, manages the safekeeping of \$50M negotiable CDs and \$25m of 5-year deposit notes issued by Bank Lundy, NY Branch, to the Bank for International Settlement (BIS), Switzerland.

Bank Lundy, NY Branch, should file:

Report	Cntry Code/Cntry Name	Column	Amount To Be Reported
BL-2	1800-7 Other Europe	2	\$75M
BL-2	"Of Which" Items		
	1800-7 Other Europe	11	\$75M
BL-2	Memorandum Items		
	8102-7 Total Bank Debt	Total	\$75M
BL-2(SA)	1330-7 BIS	2	\$75M
BL-2(SA)	"Of Which" Items		
	1330-7 BIS	11	\$75M

8. Bank Lundy, NY Branch, manages the safekeeping of \$80M FNMA discount notes for Volkswagen, Germany. Bank Lundy entrusted these assets to Reliable Bank, NY, for their own account.

Bank Lundy, NY Branch, should file:

Report	Cntry Code/Cntry Name	Column	Amount To Be Reported
BL-2	1100-2 Germany	8	\$80M
BL-2	Memorandum Items 8146-9 U.S. Agencies	Total	\$80M

9. Bank Lundy, NY Branch, manages the safekeeping of \$60M in commercial paper issued by Best Systems Company, Utah, for non-resident U.S. customers of Bank Lundy, Paris (head office) and held by Bank Lundy, NY Branch, as sub-custodian.

Bank Lundy, NY Branch, should file:

Report	Cntry Code/Cntry Name	Column	Amount To Be Reported
BL-2	1080-4 France	5	\$60M
BL-2	Memorandum Items 8150- 3 Short-Term Negotiable Securities	Total	\$60M

10. Bank Lundy, NY Branch, issued \$500M commercial paper to foreign-located banks. The safekeeping of the commercial paper is maintained at Bank Lundy, Paris (head office).

Bank Lundy, NY Branch, should file:

Report	Cntry Code/Cntry Name	Column	Amount To Be Reported
BL-2	1080- 4 France	5	\$500M
BL-2	Memorandum Items 8102-7 Total Bank Debt	Total	\$500M
BL-2	Memorandum Items 8142-6 Short-Term Negotiable Securities Issued by Banks	Total	\$500M

11. Bank Lundy, NY Branch, acts as administrative agent for a \$500M syndicated loan from Volkswagen, Germany, to Volkswagen USA. During the month of June, Volkswagen USA made two draws on the syndicated loan. \$100M was taken on June 1 and \$100M on June 15.

Bank Lundy, NY Branch, should file:

Report	Cntry Code/Cntry Name	Column	Amount To Be Reported
BL-2	1100-2 Germany	9	\$200M
BL-2	Memorandum Items 8155-8 Loans to Others	Total	\$200M

12. Bank Lundy, Bahamas Branch, issued a \$175M loan to Best Systems Company, Utah. Bank Lundy, NY Branch, is responsible for the recordkeeping of Bank Lundy, Bahamas.

Bank Lundy, NY Branch, should file:

Report	Cntry Code/Cntry Name	Column	Amount To Be Reported
BL-2	3531-9 Bahamas	6	\$175M
BL-2	Memorandum Items 8155-8 Loans to Others	Total	\$175M

13. Bank Lundy, NY Branch, is safekeeping \$550M S.T.non-negotiable securities issued by New York City, for Danish Bakery, Denmark.

Bank Lundy, NY Branch, should file:

Report	Cntry Code/Cntry Name	Column	Amount To Be Reported
BL-2	1050-2 Denmark	8	\$550M
BL-2	Memorandum Items 8144-2 Total General Government	Total	\$550M

You are the manager of Bank Lundy, NY Branch. As such, you are responsible for the filing of the TIC Securities report (Form S).

The following transactions were during June 2003. The amounts are in millions of U.S. dollars.

Please indicate what column(s) and opposite which country(s) or International and Regional organization(s) the following transactions should be reported.

Purchases and Sales of Long-Term Securities by Foreigners Workshop Answers (TIC Form S)

1. Bank Lundy, NY Branch, purchased \$200M of 20-year U.S. Treasury bonds from the Deutsche Bundesbank (a Foreign Official institution (FOI)), Germany.

Bank Lundy, NY Branch, should file:

Report	Cntry Code/Cntry Name	Column	Amount To Be Reported
S	1100-2 Germany	2	\$200M
Memo	1100-2 Germany	2	\$200M

2. Bank Lundy, NY Branch, entered into a repurchase agreement with a security firm in Moscow. The securities sold under this agreement were 20-year U.S. Treasury bonds in the amount of \$50M.

Bank Lundy, NY Branch, should file:

Not reportable.
Repurchase agreements or similar financing agreements are not reportable on Form S.

3. A client in Indonesia instructed Bank Lundy, NY Branch, to receive in \$300M of U.S. Treasury bonds for the account of their U.S. subsidiary.

Bank Lundy, NY Branch, should file:

Not reportable.
Securities received in or delivered out are not reportable on Form S.

4. Using its agent in Amsterdam, Bank Lundy, NY Branch, redeemed a \$250M Euro Medium-term note (EMTN) issued 5 years ago. This security was part of Bank Lundy, NY Branch, EMTN program.

Bank Lundy, NY Branch, should file:

Report	Cntry Code/Cntry Name	Column	Amount To Be Reported
S	1210-6 Netherlands	6	\$250M

5. Bank Lundy, NY Branch, purchased \$600M of French stock from a broker located in Spain.

Bank Lundy, NY Branch, should file:

Report	Cntry Code/Cntry Name	Column	Amount To Be Reported
S	1250-5 Spain	12	\$600M

6. Bank Lundy, NY Branch, sold \$200M of 2-year notes issued by Toyota Motor North America (USA) to a corporate client in Belgium. Also during June, Bank Lundy, NY Branch, sold \$50M Treasury Bills to the same customer.

Bank Lundy, NY Branch, should file:

Report	Cntry Code/Cntry Name	Column	Amount To Be Reported
S	1025-1 Belgium	5	\$200M
The \$50M of Treasury Bills are not reportable. Treasury Bills are S.T. securities.			

7. Bank Lundy, NY Branch, purchased \$200M of Microsoft (USA) stock from a broker in Tokyo on June 1. One week later, domestic clients purchased \$120M of this stock and Czech clients purchased \$80M.

Bank Lundy, NY Branch, should file:

Report	Cntry Code/Cntry Name	Column	Amount To Be Reported
S	4260-9 Japan	8	\$200M
S	1528-8 Czech Republic	7	\$80M

8. Bank Lundy, NY Branch, purchased \$150M (face value) of 7-year notes, issued by the International Bank for Reconstruction and Development (IBRD) from a bank in New Zealand. The purchase price was \$140M.

Bank Lundy, NY Branch, should file:

Report	Cntry Code/Cntry Name	Column	Amount To Be Reported
S	6168-9 New Zealand	10	\$140M

9. Bank Lundy, NY Branch, acting in a custodial capacity, is holding \$50M of SLMA 7-year notes for an Italian shoe manufacturing company.

Bank Lundy, NY Branch, should file:

Not reportable.			
Custodial holdings are not reportable on Form S.			

10. Bank Lundy, NY Branch, purchases a \$140M in FNMA discount notes and \$160M in FNMA 3-year notes from a bank in Spain.

Bank Lundy, NY Branch, should file:

Report	Cntry Code/Cntry Name	Column	Amount To Be Reported
Discount notes are not reportable on Form S.			
S	1250-5 Spain	4	\$160M

11. Bank Lundy, NY Branch, sold \$70M of U.S. 25-year Treasury bonds to a client in Singapore. Bank Lundy, NY Branch, knows that the client in Singapore is buying these bonds for resale to a broker in Korea.

Bank Lundy, NY Branch, should file:

Report	Cntry Code/Cntry Name	Column	Amount To Be Reported
S	4601-9 Singapore	1	\$70M

12. Bank Lundy, NY Branch, sold \$200M of ADRs of Telefonica stock (a foreign telephone company) to a broker in Canada.

Bank Lundy, NY Branch, should file:

Report	Cntry Code/Cntry Name	Column	Amount To Be Reported
S	2999-8 Canada	11	\$200M

13. Bank Lundy, NY Branch, privately placed \$300M 3-year notes issued by Parker-Reed Silver Ltd., London, with an investor located in Boston.

Bank Lundy, NY Branch, should file:

Report	Cntry Code/Cntry Name	Column	Amount To Be Reported
S	1300-5 United Kingdom	10	\$300M

14. Bank Lundy, NY Branch, was the lead manager for a new \$400M bond issue.
- Issued by Lana & Sons, a Spain-located company
 - Settlement date was June 15, 2003
 - \$50M of the initial offering was taken by Zee Brokers, London and \$50M by Koa Securities, London (members of the underwriting group)

Bank Lundy, NY Branch, should file:

Report	Cntry Code/Cntry Name	Column	Amount To Be Reported
S	1250-5 Spain	10	\$300M

15. Bank Lundy, NY Branch, purchased \$500M of American Depository Receipts (ADRs) representing stock of a German located company from a London broker. The settlement date was June 1.

Bank Lundy, NY Branch, should file:

Report	Cntry Code/Cntry Name	Column	Amount To Be Reported
S	1300-5 United Kingdom	12	\$500M